

Indices	Close	Previous	Chg. %
SENSEX	52,694	52,847	-0.29%
NIFTY	15,732	15,774	-0.27%
NIFTY BANK	33,311	33,406	-0.28%
NIFTY AUTO	11,104	11,166	-0.55%
NIFTY IT	27,953	27,915	0.14%

Indices	Close	Previous	Chg. %
DJIA	30,365	30,517	-0.50%
NASDAQ	10,828	10,809	0.18%
S&P 500	3,735	3,750	-0.38%
DAX	13,304	13,427	-0.91%
CAC 40	5,950	6,022	-1.20%
FTSE 100	7,187	7,206	-0.25%
HANG SENG	21,068	21,068	0.00%
SSE INDEX	3,289	3,256	1.02%
NIKKEI 225	26,630	27,824	-4.29%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
NTPC	2.15	BAJAJ-AUTO	-4.83
BHARTIARTL	1.80	INDUSINDBK	-2.32

Type	15 th June, 2022	14 th June, 2022
Gold	1817.40	1825.20
Brent Crude	121.7	123.1

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.603	7.519	8.4
T-Bill 91 days	4.99	4.99	0
10 Year US Treasury	3.336	3.126	21

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.04

Markets End Volatile Session Marginally Lower

- Indian shares ended a choppy session lower on Tuesday, adding to steep losses posted in the previous session.
- Somewhat encouraging retail inflation data on the domestic front and gains in U.S. stock futures helped limit the downside in the broader market.
- Bajaj Finance declined 1 percent after raising fixed deposit interest rates on various tenors.
- Tata Steel rose half a percent after it unveiled a 7-million-pound investment plan for its Hartlepool Tube Mill in north-east England.

Global & Asian market overview

- **European stocks** gave up early gains to edge lower on Tuesday as investors await this week's Fed and BoE meetings.
- **US stocks** swung between gains and losses on Tuesday with investors largely making cautious moves ahead of the Federal Reserve's monetary policy announcement. The Fed, which is scheduled to announce its policy on Wednesday, is widely expected to hike interest rates by 50 basis points. Goldman Sachs and JP Morgan Chase & Co. said they expect the Fed to raise interest rates by 75 basis points. Shares of Oracle soared more than 10 percent after the software company beat estimates while reporting strong guidance for the next fiscal year. Boeing shares rallied nearly 3 percent. Twitter gained about 0.5 percent as hopes about Elon Musk following through on his \$44 billion deal to acquire the social media giant. In U.S. economic releases today, data from the Labor Department showed producer prices increased 0.8 percent month-on-month in May 2022, following a 0.4 percent rise in April.
- **Asian stocks** ended mostly lower on Tuesday after Wall Street entered the bear market on fears that aggressive rate tightening by the Federal Reserve would push the world's largest economy into recession. Japanese shares fell sharply as inflation worries persisted and the reimposition of restrictions in Beijing, Shanghai and other places sparked worries of new supply chain disruptions.

Debt Market Overview

- **US Treasury Yield**
 - Treasuries extended the steep drop seen in the previous session. surged 21 basis points to a ten-year closing high of 3.336 percent.

Cholamandalam Securities Limited

Member: BSE, NSE, MSE

Regd. Office: Dare House, 2 (Old) # 234 N.S.C Bose Road, Chennai – 600 001.

Website: www.cholawealthdirect.com

Email id – customercarewm@chola.murugappa.com

CIN U65993TN1994PLC028674

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RESEARCH			
Kedar S Kadam	DGM & Head of Research	+91-44 - 4004 7361	kedarsk@chola.murugappa.com
Mugilan K	Technical Analyst	+91-44 - 4004 7353	mugilank@chola.murugappa.com
Nilesh Patil	Fundamental Analyst	+91-44 - 4004 7266	nileshmp@chola.murugappa.com
Balaji H	Compliance Officer	044-30007226	balajih@chola.murugappa.com
Lakshmi Sundaram	Customer service	1800 425 4477	lakshmis@chola.murugappa.com

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Cholamandalam Securities Limited

(A subsidiary of Cholamandalam Investment and Finance Company Ltd.)

Dare House, 2, N.S.C. Bose Road, Parrys, Chennai 600001, India

Tel: 91.44.30007172 / 91.44.30007370 Fax: 91.44.30007373

Website: www.cholawealthdirect.com

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