

Indices	Close	Previous	Chg. %
SENSEX	60,747	59,960	1.31%
NIFTY	18,012	17,787	1.27%
NIFTY BANK	41,308	40,991	0.77%
NIFTY AUTO	13,382	13,191	1.45%
NIFTY IT	28,728	28,318	1.45%

Indices	Close	Previous	Chg. %
DJIA	32,733	32,862	-0.39%
NASDAQ	10,988	11,102	-1.03%
S&P 500	3,872	3,901	-0.75%
DAX	13,254	13,243	0.08%
CAC 40	6,267	6,273	-0.10%
FTSE 100	7,095	7,048	0.66%
HANG SENG	14,687	14,863	-1.18%
SSE INDEX	2,893	2,916	-0.77%
NIKKIE 225	27,587	27,105	1.78%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
ULTRACEMCO	4.08	APOLLOHOSP	-1.25
EICHERMOT	2.92	DRREDDY	-0.73

Type	Current	Previous
Gold	1635.90	1639.60
Brent Crude	93.29	88.02

Type	Current	Previous	Change bps
G- Sec -6.54% GOI	7.451	7.412	3.9
T-Bill 91 days	6.40	6.40	0
10 Year US Treasury	4.010	3.937	7.3

Rate	
Repo Rate	5.90
Cash Reserve Ratio	4.50
RBI Bank Rate	6.15
Statutory Liquidity Ratio	18.00
CPI	7.41

## Indian Markets

- Indian shares rallied on Monday after a broad-based rally on hopes for a slowdown in some central banks' rate hikes sent Wall Street to a sharply higher close on Friday.
- Among the top gainers, UltraTech Cement surged 4.1% on hopes of demand recovery in coming months post monsoon. Peers India Cements, Ambuja Cements, ACC, Shree Cement and JK Cement soared 2-5%.
- Glenmark said its US-based unit has launched Fingolimod capsules, used to treat multiple sclerosis, in the American market.
- Bharat Electronics signed an agreement with Hyderabad-based Meslova Systems for cooperation in areas of artificial intelligence and machine learning for air defence systems for the armed forces.
- The board of Cyient and its wholly owned subsidiary, Cyient DLM, have accorded approval for part-divestment of the latter, including but not limited to IPO.

## Global & Asian market overview

- **European stocks** slipped into the red on Monday as investors digested weak China data and eyed Eurozone inflation as well as GDP figures for direction. Central bank meetings also remained on investors' radar, with both the Federal Reserve and Bank of England expected to raise rates by 75bps.
- **US stocks** drifted lower on Monday with investors making cautious moves, as they continued to react to recent quarterly earnings updates from big-name companies and looked ahead to the Federal Reserve's policy announcement due on Wednesday. The major averages all ended on a negative note, but still managed to post monthly gains after recording losses in the previous two months.
- **Asian stocks** Chinese and Hong Kong shares underperformed regional peers as weak economic data added to concerns about slowing growth. Japanese shares rallied as investors reacted to mixed economic readings. Industrial production dropped for the first time in four months in September, but retail sales grew more than expected.

## Debt Market

- **G-sec** The G-sec prices closed lower. Subsequently, the yield on the G-sec, rose 3.9bps and closed at 7.451%.
- **US Treasury** .Bond prices rebounded after initial move to the downside but pulled back firmly into negative territory as the day progressed. Subsequently, the yield, climbed 7.3bps to 4.010%.

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