

Indices	Close	Previous	Chg. %
SENSEX	54,885	54,253	1.17%
NIFTY	16,352	16,170	1.13%
NIFTY BANK	35,613	35,095	1.48%
NIFTY AUTO	11,270	11,097	1.56%
NIFTY IT	28,642	27,933	2.54%

Indices	Close	Previous	Chg. %
DJIA	33,213	32,637	1.76%
NASDAQ	12,131	11,741	3.33%
S&P 500	4,158	4,058	2.47%
DAX	14,462	14,231	1.62%
CAC 40	6,516	6,411	1.64%
FTSE 100	7,585	7,565	0.27%
HANG SENG	20,697	20,116	2.89%
SSE INDEX	3,130	3,123	0.23%
NIKKEI 225	26,782	26,605	0.66%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
APOLLOHOSP	5.11	ONGC	-5.53
TECHM	4.21	NTPC	-2.76

Type	30th May, 2022	27th May, 2022
Gold	1853.73	1,846.65
Brent Crude	119.80	117.10

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.35	7.30	5
T-Bill 91 days	4.87	4.86	1
CD - 3 MONTHS	5.10	5.15	-5
CD - 6 MONTHS	5.70	5.70	0
AAA Corp Bond - 3 Yr	7.15	7.15	0
AAA Corp Bond - 5 Yr	7.33	7.32	1
AAA Corp Bond - 10 Yr	7.67	7.68	-1
10 Year US Treasury	2.743	2.756	-1

Rate	
Repo Rate	4.40
Cash Reserve Ratio	4.50
RBI Bank Rate	4.65
Statutory Liquidity Ratio	18.00
CPI	7.79

### Tech Stocks Rally and Lead the Markets Higher

- Tech stocks in benchmark indices join a global rally following strong earnings presented by U.S retailers, enhancing the overall outlook for the investors.
- Expectations that the Federal Reserve might become less aggressive also contributed to underpin investor sentiment in the market.
- ONGC fell by 5.53% upon release of reports indicating that it offering a stake to global oil companies to help develop challenging fields off the country's east coast.

### Global & Asian market overview

- **European stocks** amidst expectations that the Federal Reserve might relax its monetary stance and glorious earnings reported by U.S Tech stocks, the European indices closed higher.
- **US stocks** continue to recover from its lowest levels following expectation that the Federal Reserve will ease its monetary stance. The continued optimism also stems from the release of Commerce Department report showing a slowdown in the pace of growth of core consumer price.
- **Asian stocks** finished higher after all the main U.S indices enjoyed a second day of gains following strong earnings from retailers.

### Debt Market Overview

- **RBI's Retail Direct Scheme and Integrated Ombudsman Scheme**
  - Both these schemes will ease retail investor's access to G-sec market, deepen India's debt market and liquidity.
  - Under RBI's Retail Direct Scheme, investors will be able to easily open and maintain G-sec account online with RBI for free.
  - Under Reserve Bank - Integrated Ombudsman Scheme customer complaints against entities regulated by central bank are fast-tracked and resolved. It has one e-mail address, one portal, and one postal address for customers to lodge complaints.
- **US Treasuries** moved upside early trade but gave back ground towards closing. Bond prices pulled back off their best levels but managed to close in the positive territory. Subsequently, the yields dropped by 1.3 basis points and closed at 2.743 percent.

### Results Today

- Life Insurance Corporation of India, Jubilant Foodworks, Sun Pharma, Aurobindo Pharma, Campus Activewear, IRCTC, Coffe Day Enterprises, LT Foods (Daawat), Dilip Buildcon, DCM Shriram Industries, Delhivery, Dhampur Sugar, Dhani Services, Dish TV, Dixon Technologies, Dredging Corporation of India, Eureka Forbes, Jindal Steel & Power, Lux Industries, Mazagon Dock Shipbuilders, Mawana Sugar, Mcleod Russel, Medplus Health, Natco Pharma, Prudent Corporate Advisory Services, Radico Khaitan, Stove Kraft, and Wockhardt.

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