

Indices	Close	Previous	Chg. %
SENSEX	51,360	51,496	-0.26%
NIFTY	15,294	15,361	-0.44%
NIFTY BANK	32,743	32,617	0.39%
NIFTY AUTO	10,831	10,957	-1.15%
NIFTY IT	26,732	27,136	-1.49%

Indices	Close	Previous	Chg. %
DJIA	29,889	29,927	-0.13%
NASDAQ	10,798	10,646	1.43%
S&P 500	3,675	3,667	0.22%
DAX	13,126	13,038	0.67%
CAC 40	5,883	5,886	-0.06%
FTSE 100	7,016	7,045	-0.41%
HANG SENG	21,075	20,845	1.10%
SSE INDEX	3,317	3,285	0.96%
NIKKEI 225	25,963	26,431	-1.77%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
BAJAJFINSV	2.76	TITAN	-6.09
BAJFINANCE	2.73	WIPRO	-3.77

Type	20 th June, 2022	17 th June, 2022
Gold	1847.70	1847.70
Brent Crude	120.1	120.1

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.616	7.592	2.4
T-Bill 91 days	5.0566	4.9991	5.75
10 Year US Treasury	3.294	3.362	-6.8

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.04

Markets Extend Losses for Sixth Day

- Domestic stock markets opened with gains but soon reversed course to end deep in the red, tracking weak European equities and slumping U.S. stock futures.
- Titan Company shares slumped 6.1 percent to extend losses from the previous session while BPCL, HDFC Life, Shree Cement and Wipro lost 3-4 percent.
- On the positive side, Reliance Industries, JSW Steel, Coal India, Bajaj Finance and Bajaj FinServ climbed 2-3 percent.

Global & Asian market overview

- **European stocks** failed to hold early gains and ended on a mixed note on Friday with investors assessing the likely impact of the interest rate hikes announced by central banks including the Federal Reserve and the Bank of England, on global economic growth. Following the Federal Reserve's announcement of a 75-basis point hike in interest rate on Wednesday, the Bank of England and the Swiss National Bank raised their lending rates on Friday, aiming to fight the soaring inflation.
- **US stocks** have seen substantial volatility during trading on Friday, with the major averages showing wild swings back and forth across the unchanged line following the sell-off seen over the course of the previous session. The major averages have moved to the upside in recent trading, with the tech-heavy Nasdaq leading the way higher. Currently, the Nasdaq is up 217.26 points or 2 percent at 10,863.36, while the Dow is up 127.20 points or 0.4 percent at 30,054.27 and the S&P 500 is up 27.73 points or 0.8 percent at 3,695.50.
- **Asian stocks** ended broadly lower on Friday, even as mainland Chinese and Hong Kong markets rallied after China's cabinet pledged more policy steps to help the world's second-largest economy recover from the COVID-19 pandemic.

Debt Market Overview

- **US Treasury Yield**
 - Treasuries moved notably higher during trading on Friday, extending the upward move seen over the two previous sessions. Bond prices pulled back off their best levels in afternoon trading but remained in positive territory. The yield on the benchmark ten-year note, fell 6.8 basis points to 3.294 percent.

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