

Indices	Close	Previous	Chg. %
SENSEX	55,675	55,769	-0.17%
NIFTY	16,570	16,584	-0.09%
NIFTY BANK	35,310	35,275	0.10%
NIFTY AUTO	11,303	11,282	0.19%
NIFTY IT	29,820	29,904	-0.28%

Indices	Close	Previous	Chg. %
DJIA	33,180	32,916	0.80%
NASDAQ	12,175	12,061	0.94%
S&P 500	4,161	4,121	0.95%
DAX	14,557	14,654	-0.66%
CAC 40	6,500	6,549	-0.74%
FTSE 100	7,599	7,608	-0.12%
HANG SENG	21,532	21,654	-0.56%
SSE INDEX	3,242	3,236	0.17%
NIKKEI 225	27,944	27,916	0.10%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
ONGC	4.84	TITAN	-4.48
NTPC	1.48	UPL	-4.40

Type	8 <sup>th</sup> June, 2022	7 <sup>th</sup> June, 2022
Gold	1852.50	1,841.50
Brent Crude	120.13	119.14

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.5	7.45	5
T-Bill 91 days	4.95	4.95	0
10 Year US Treasury	2.957	2.997	4

Rate	
Repo Rate	4.40
Cash Reserve Ratio	4.50
RBI Bank Rate	4.65
Statutory Liquidity Ratio	18.00
CPI	7.79

### Markets Rebound Ahead of RBI Meet

- Indian shares ended Tuesday's session sharply lower as risk sentiment weakened in global equity markets amid concerns about inflation and interest-rate increases.
- A sell-off in the U.S. bond market overnight fueled anxiety about a possible economic slowdown.
- Australia's central bank surprised markets by lifting the official cash rate by a bigger-than-expected 50 bps, bringing back worries over rising prices back at the forefront.

### Global & Asian market overview

- **European stocks** closed broadly lower amid concerns about inflation, slowing growth and looming interest rate hikes.
- **US stocks** shrugged off a weak start and despite staying a bit sluggish at times, kept moving higher and eventually ended the day's session on a firm note. Worries about slowing growth, a weak margin guidance from Target, and a sell-off in the technology space contributed to market's weakness in early trades. However, top technology stocks recovered subsequently and the broad market too started climbing higher. Strong buying in the energy section following a surge in crude oil prices contributed significantly to market's positive close.
- **Asian stocks** ended mixed after a sell-off in the U.S. bond market overnight fueled anxiety about a possible economic slowdown. The yield on the 10-year Treasury jumped back above 3 percent amid expectations that tightening plans by major central banks would keep interest rates elevated for an extended period.

### Debt Market Overview

- **Indian Bond Yields Rise at the Fastest Pace**
  - India's bond yields are rising at the fastest pace since the 2008 global financial crisis as investors bake in the likelihood of stubborn inflation and higher-than-budgeted government borrowing, outcomes that could prompt the central bank to raise policy rates more quickly than initially anticipated.
- **Rising Bonds Yields Signal Aggressive RBI Rate Hikes**
  - India's benchmark 10-year bond yield today rose to its highest levels in three years, ahead of RBI policy announcement. India's benchmark 10-year bond yield rose to 7.53%, the highest since March 2019, up 4 basis points from its previous close. Bond yields are inversely related to yields. After raising its key lending rate or the repo rate by 40 basis points last month, the RBI is widely expected to sharply hike the rate again tomorrow.

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