

Morning Insights

A daily market update from our Research Desk



14th March 2024

Equity Corner:

- Nifty 50 index:** The index opened on a positive note as indicated by favorable global cues. As the session opened; the selling pressure continued from the higher levels which translated into the index breaching multiple support zones on the downside to head below 22,000 levels. During the day; the overall breadth remained weak as further sell-off was seen among the broader indices as both Small & Mid cap indices were down by 4%-5%. Further pressure was seen among the large cap counters such as RELIANCE (-2.63%), LT (-2.34%) & BHARTIARTL (-3.27%). The index has concluded the session breaching a rising trend-line pattern on the downside with an intra-day loss of 338 (-1.51%) points.
- Bank Nifty:** The banking index showed strength amid the pressure across the broader market. BANDHANBNK (-6.28%), PNB (-5.92%) & AXISBANK (-1.69%) were among the negative contributors that led the index conclude the session below 47,000 levels with an intra-day loss of 301 (-0.64%) points.
- Market breadth:** The market breadth was negative; indicating overall weakness in stock prices during the session.
- Sectorial performance:** Weak sectoral performance as majority of the sectors ended on a negative note exception being; FMCG (+0.05%). METAL (-5.69%), MEDIA (-5.62%) & REALTY (-5.32%) were among the top weak sectors.
- Nifty Midcaps:** The broader index witnessed further weakness as the index has breached a rising trend line pattern on the lower side. LODHA (-10.44%), IRFC (-9.62%) and IDEA (-9.49%) were among the negative contributors. The index closed with an intra-day loss of 2115 (-4.40%) points.
- Advance/Decline Ratio:** Advance/Decline ratio at close for NSE stood at 98/2158 indicating a higher number of declining stocks compared to advancing ones.
- FII and DII Activity:** FIIs were net sellers in cash segment of around Rs. 4595 crores while DIIs bought around Rs. 9094 crores.

Indices	Close	Previous	Chg.%
Sensex	72,761.89	73,667.96	-1.23%
Nifty	21,997.70	22,335.70	-1.51%
Bank Nifty	46,981.30	47,282.40	-0.64%
DJIA (Dow)	39,043.32	39,005.49	0.10%
NASDAQ	16,177.77	16,265.64	-0.54%
S&P 500	5,165.31	5,175.27	-0.19%
DAX	17,961.38	17,965.11	-0.02%
CAC 40	8,137.58	8,087.48	0.62%

Sector Index	Close	Previous	Chg.%
PSU Bank	6,737.45	7,039.00	-4.28%
Nifty IT	36,946.45	37,224.25	-0.75%
Nifty FMCG	53,664.15	53,636.10	0.05%
Nifty Pharma	18,635.70	18,958.70	-1.70%
Nifty Energy	37,439.40	39,599.25	-5.45%
Nifty Metal	7,647.40	8,108.40	-5.69%
Nifty Commodity	7,935.70	8,316.30	-4.58%
Nifty PSE	8,756.40	9,379.70	-6.65%



Week Ahead

Global Data Points:

- China's consumer price index rose 0.7% last month, higher than a 0.3% rise analysts surveyed by Bloomberg had expected.
- The US consumer price index, a broad measure of goods and services costs, increased 0.4% for the month and 3.2% from a year ago. All items less food and energy index rose 0.4% on the month and was up 3.8% on the year.
- The US will publish MBA Mortgage applications weekly data for the week ending March 8, while the Euro area will unveil January industrial production data, on March 13, 2024.
- The US will present February PPI data, retail sales, initial jobless claims for the week ending March 9, and January business inventories, on March 14, 2024.
- The US release February export and import prices, industrial production, and capacity utilization figures. China is set to announce its house price index data, on March 15, 2024.

Domestic Data Points

- India's headline retail inflation rate was largely unchanged at 5.09% in February, the retail inflation figure is as per expectations of the economists.
- Growth in India's industrial output decelerated to 3.8 percent in January, compared to 4.2 percent in December revised by the statistics ministry.
- India will release the WPI data, on March 14, 2024.

Take on Market: Buy Corrections, stay put on Longs

- On macro level, our country is witnessing significant shifts in Macro Trends. Namely, falling current account deficits, rising forex reserves, fiscal deficit charting pre-defined course, rising direct and indirect tax collection, low leverage on balance sheet of companies, easy availability of equity capital, rising per capita income, falling inflation trajectory all of these leading to growing consumer confidence and spending. There has also been shift in consumption pattern to premium products and speedier adoption of new age technologies. Policies are now enablers from being paralysis (erstwhile). The growth trajectory has been stable with steady upward dimb. Improving GDP growth outlook for foreseeable future augurs well which in conjunction is laying foundation for multi-decade bull run.

India's relative outperformance trajectory likely to continue. India Strategy is to: 'Buy corrections while staying put on longs.'

Currencies	D/D	MTD	YTD
DXY	0.31%	-1.31%	1.44%
INR	0.05%	-0.08%	-0.44%

Top 8 Nifty Gainers	Chg.%	Top 8 Nifty Losers	Chg%
ITC	4.34%	HEROMOTOCO	-7.07%
ICICIBANK	0.48%	BAJFINANCE	-7.00%
KOTAKBANK	0.29%	SBIN	-6.81%
BAJFINANCE	0.22%	BAJAJFINSV	-6.70%
CIPLA	0.13%	DIVISLAB	-6.47%
HDFCBANK	0.01%	ADANIENT	-6.00%
		UPL	-5.29%
		BPCL	-4.65%

FII Flows (Cash market In Crores)		
Current	MTD	YTD
-4,595.06	9,819.13	-42,121.40

Bond Yields	
US 10 year	4.19%
US 2 year	4.63%
India 10 year	7.04%

India's relative outperformance trajectory likely to continue. India Strategy is to: 'Buy corrections while staying put on longs.'



Participant wise Open Interest	13/03/2024	12/03/2024	13/03/2024	12/03/2024
Client Type	Net Position Index Futures	Net Position Index Futures	Net Position Stock Futures	Net Position Stock Futures
FII	-43,820	-30,321	2,13,208	1,56,073
Pro	-22,157	-15,949	3,38,064	3,27,554

Participant wise Open Interest	13/03/2024	12/03/2024	13/03/2024	12/03/2024
Client Type	Net Position Long Call - Put	Net Position Long Call - Put	Net Position Short Call -Put	Net Position Short Call -Put
FII	25	1,02,833	96,356	1,24,455
Pro	1,40,809	2,23,468	5,78,500	4,38,859

Commodity Corner	Currency Per Unit	Price	Week on Week	MTD	YTD
Copper	USD/Lbs	4.06	3.51%	5.84%	3.98%
Aluminium	USD/T	2262.50	1.23%	1.73%	-4.58%
Zinc	USD/T	2576.00	3.27%	6.31%	-2.20%
Tin	USD/T	27520.00	2.59%	3.61%	7.32%
Rubber	USD Cents/Kg	162.70	2.13%	2.01%	2.01%
Coal	USD/T	131.10	-4.13%	0.08%	-9.87%
Steel	CNY/T	3523.00	-3.53%	-6.40%	-10.49%
Gold	USD/t.0z	2174.57	0.71%	6.41%	5.09%
Crude Oil	USD/Bbl	79.71	0.99%	1.98%	10.65%

Agriculture Corner	Currency/Per Unit	Price	Week on Week	MTD	YTD
Cotton	USD/Lbs	94.90	-4.28%	-6.56%	17.23%
Wheat	USD/Bu	540.15	2.20%	-6.47%	-14.39%
Rice	USD/cwt	17.94	0.67%	0.06%	4.85%
Sugar	USD/Lbs	21.93	2.24%	-2.88%	0.78%



What's in the news!

News Flow

- ❖ **Adani Green Energy:** Adani Green Energy (UP) Limited (AGEUPL), Parampujya Solar Energy Private Limited (PSEPL) and Prayatna Developers Private Limited (collectively with AGEUPL and PSEPL), being subsidiaries of Adani Green Energy Twenty Three Limited, in which Adani Green Energy Limited and Total Energies Renewables Singapore Pte Limited, Singapore holds 50:50 shares., have raised USD 409 Million by allotment of U.S. dollar denominated senior secured notes in accordance with Rule 144A and Regulation S of the U.S. Securities Act of 1933, as amended and applicable Indian laws. The notes will be listed on the Indian International Exchange (IFSC) Limited (India INX). Interest on the notes will be charged semi-annually in arrears on March and September of each year, starting on March 12, 2024, and ending on March 12, 2042, at a rate of 6.7% annually.
- ❖ **Rail Vikas Nigam (RVNL):** For the purpose of "Construction of New 8 Nos. 132 kV GSS Arnod, Chitamba, Devri, Jarkhoda, Peelwa Nadi, Ralawata, Seeswali, and Tarnau along with associated lines and 132KV bays including supply of all equipments/materials, erection (including civil works), testing and commissioning on Supply - ETC basis under BN-9016002314," Rajasthan Rajya Vidyut Prasaran Nigam Limited has granted RVNL a huge order of Rs 193 Cr.
- ❖ **Mahindra Lifespace Developers:** The company declared that it had acquired 9.4 acres of land in Whitefield, Bengaluru. The land's gross development value is estimated to be Rs 1700 crore, with a potential floor area of around 1.2 million square feet, mostly used for mid-premium residential flats. Mahindra Lifespaces anticipates starting the project's initial phase in the upcoming 12 months. The location is in Bengaluru's thriving Whitefield neighborhood, which provides access to tech parks, business areas, and well-developed social infrastructure, such as nearby healthcare facilities, retail establishments, and educational institutions. The property is also near the Whitefield Hope Farm Metro station, which provides good access to Bengaluru's south and center.
- ❖ **Tata Motors To Invest Rs 9,000 Crore For New Plant In Tamil Nadu:** Tata Motors Ltd. has signed an agreement with the Tamil Nadu government to set up a new manufacturing plant. The memorandum of understanding envisages an investment of Rs 9,000 crore over five years to potentially generate up to 5,000 direct and indirect jobs, according to an exchange filing.
- ❖ **IIFL Finance Approves Rs 2,000 Crore Fundraise Plan:** IIFL Finance Ltd. is planning to raise Rs 2,000 crore through a mix of equity and debt. The board has approved plans to raise up to Rs 1,500 crore through a rights issue and Rs 500 through the issue of non-convertible debentures on a private placement basis, according to an exchange filing on Wednesday. The record date for the rights issue to existing eligible shareholders will be fixed in due course.
- ❖ **Ion Exchange (India):** One of the largest mining corporations in Saudi Arabia, Maaden, granted the company a contract on Tuesday for the establishment of a water treatment facility that includes a demineralization plant. The contract is estimated to be worth Rs 120 crores. The project is to be completed within 1 year from the date of Letter of Acceptance.





What's in the news!

News Flow

- ❖ **Muthoot Capital Services:** The EV-focused lending platform evfin, a part of NBFC Greaves Finance and energy solutions company Greaves Cotton, signed a partnership with Muthoot Capital Services to launch a co-lending arrangement to increase the availability of electric two-wheeler financing solutions across India. The collaboration entails a total deal size of up to Rs 150 crore.
- ❖ **ICICI Prudential Mutual Fund :** The company announced that it will be temporarily suspending fresh subscriptions through lumpsum mode and switches into ICICI Prudential Small Cap Fund (IPSCF) and ICICI Prudential Midcap Fund (IPMCF) with effect from March 14, 2024. Fresh SIP and Systematic Transfer Plans (STP) will be allowed up to Rs 2 lakh per PAN, per month. However, ongoing SIPs and STPs registered before March 14 shall continue in the schemes. The company said it is temporarily suspending fresh subscriptions in the schemes because midcap and smallcap stocks have relatively outperformed the large-caps resulting in high valuations.
- ❖ **Aurobindo Pharma:** Subsidiary Eugia Pharma Specialities has started the distribution of aseptic products manufactured at Unit III, which was temporarily stopped. Eugia also expects to start commercial production from the aseptic lines of the said facility in a phased manner beginning next week and to re-start all the lines by April 15, 2024.
- ❖ **Glenmark Pharmaceuticals:** Detergent soap maker Nirma has completed the acquisition of a 75 percent stake in Glenmark Life Sciences. After selling 6,73,89,944 equity shares (equivalent to 55 percent of paid-up equity share capital) of Glenmark Life Sciences to Nirma, Glenmark Pharma further transferred the remaining 2,45,05,435 equity shares (equivalent to 20 percent of paid-up equity) of Glenmark Life Sciences to Nirma, and with this, the transaction as the share purchase agreement is now complete.
- ❖ **Salasar Techno Engineering Ltd:** The company has secured a Notification of Award (NOA) for 7 distinct contracts aggregately worth Rs. 10,337.8 Mn from Tamil Nadu Generation and Distribution Corporation Limited (TANGEDCO). It will deliver a comprehensive turnkey service (except supply of DTs, Poles, and its Base Plate) in Coimbatore District of Tamil Nadu. The company will undertake the development of distribution infrastructure prioritizing the reduction of losses and the enhancement of operational efficiency across various districts of Tamil Nadu.
- ❖ **Nirlon:** Alfano Pte Ltd., the promoter group, and Kunal Virenchee Sagar, the promoter, exited the company by selling their personal shareholding via open market transactions. They offloaded 2.5 percent shares at an average price of Rs 430 per share, while Nihar Nandan Nilekani, the son of Infosys co-founder Nandan Nilekani, bought 22,52,041 equity shares (2.5 percent stake) at the same price.
- ❖ **ITC:** BAT Plc divested a 3.5 per cent stake in FMCG-to-hotel conglomerate ITC Ltd through open market transactions. The company offloaded more than 43.68 crore equity shares of ITC. The shares were sold in 48 tranches, with an average price of Rs 400.25 apiece, taking the transaction value to Rs 17,484.97 crore.





What's in the news!

News Flow

- ❖ **Vi eyes 40% of revenues from 5G in over two years:** Vodafone Idea (Vi) expects to garner 40% of its revenue from the 5G business in 24-to-30 months, post-rollout of its next-gen mobile broadband service. It has completed its minimum rollout obligation towards 5G deployments in four circles. The telco said its delayed entry into the country's next-gen wireless broadband turf would help it access the latest advances in 5G technology in a cost-efficient way. It added that 90% of its radio gear is already 5G-ready. Another strategic focus is reforming its airwaves in the 900 MHz and 2100 MHz bands as part of plans to expand the telco's 4G coverage in its 17 priority markets. This implies the telco will target 5G coverage in roughly the top 100 cities/towns that generate 40% of Vi's current revenues.
- ❖ **First chip from Dholera plant by 2026 end: PSMC chairman Frank Huang:** The first semiconductor chip from the new plant being set up by the Tata Group and Taiwan's Powerchip Semiconductor Manufacturing Corporation (PSMC) in Gujarat's Dholera, will be ready to roll out by the end of 2026, according to Frank Huang, chairman of PSMC. Huang said the JV with the Tata's are yet to be finalised. "At the moment we have decided to work out the technology transfer. Later we can talk about investment."
- ❖ **Mutual funds bought HDFC Bank shares worth Rs 8,400 crore in February:** Mutual funds acquired another Rs 8,400 crore worth of HDFC Bank Ltd shares in February following a substantial purchase of Rs 13,500 crore in January. MFs bought around 6.01 crore shares in February followed by 8.83 crore shares bought in January. As of February 2024, mutual funds held around 142.27 crore shares of the bank from 136.26 crore in January. However, the value of these shares decreased from Rs 2.15 lakh crore to Rs 2.02 lakh crore during this period. Of the 40 mutual funds invested in HDFC Bank, 34 stepped up their holdings in February, while 5 chose to dilute part of their stakes.
- ❖ **Foreign inflows into index-eligible India bonds set to hit \$10 billion:** Foreign inflows into India's sovereign bond market are closing in on the \$10 billion mark ahead of the country's inclusion in the JPMorgan Chase & Co's emerging markets debt index. Investments into index-eligible Fully Accessible Route bonds have risen by Rs 81,218 crore (\$9.8 billion) since the announcement in September. The biggest purchases are in the shorter bonds maturing between 2026 and 2030 and the highest foreign holding is in the 7.37 per cent 2028 note, accounting for 20.8 per cent of the outstanding.
- ❖ **Electoral bonds case: SBI submits compliance affidavit in Supreme Court:** A day after submitting details of electoral bonds to the Election Commission of India, SBI filed a compliance affidavit in the electoral bonds case. In the affidavit, the SBI shared details of bonds purchased and redeemed till February 15, 2024. Between April 1 and April 11, 2019, 3,346 electoral bonds were purchased, and 1,609 bonds were redeemed. From April 12, 2019, to February 15, 2024, 18,871 electoral bonds were purchased, and 20,421 bonds were redeemed.





From Technical Analyst's Desk

NIFTY (21,998)
Support - 21,850
Resistance - 22,550

Nifty had a negative close and expected to consolidate between 21,850 – 22,500.

Recommendation	Trigger level	Target	Stoploss
Nifty Futures	Buy above 22,200	23,000	22,000

BANK NIFTY (46,981)
Support – 46,800
Resistance - 48,500

Bank Nifty closed negative and expected to consolidate between 46,800 – 48,500.

Recommendation	Trigger level	Target	Stoploss
Bank Nifty Futures	Buy above 47,400	48,500	46,900

Top Pick for the Day

Company Name	Entry Price*	Target	Stop Loss	M to M	Potential Return
CIPLA	1503	1630	1440	-2%	10%

Options Recommendation

Stock/Index	Recommendation	Type	Strike	Expiry	Premium	Target	Stop loss
TCS	Buy	Call	4100	28 MAR 2024	120.00	160.00	100.00
TATAMOTORS	Sell	Put	950	28 MAR 2024	12.00	2.00	22.00



Positional & Technical Calls

Company Name	Entry Price*	Target	Stop Loss	M to M	Potential Return
CIPLA	1503	1630	1440	-2%	11%
SRF	2450	2650	2350	-3%	11%
PIDILITIND	2780	3000	2670	2%	6%
ZYDUSLIFE	955	1035	915	2%	7%
SUNPHARMA	1572	1676	1520	-1%	8%
LUPIN	1650	1790	1580	-3%	11%
ICICIBANK	1050	1190	980	3%	10%
TATACONSUM	1162	1295	1095	1%	10%
SBILIFE	1485	1615	1420	0%	9%
DRREDDY	6300	6700	6100	0%	6%
TITAN	3605	3830	3490	1%	6%



Pivot Table Nifty 50

Trading Guideline

- ✦ This model is based on the premise that the PIVOT is the most important price level that decides this intraday trend. Much like how the door or a window hangs by a hinge and sways in the wind, the intraday trend also hangs by this PIVOT LEVEL and swings because of the Demand & supply, volatility and market sentiments prevailing in the market. Hence its importance in intraday trading
- ✦ Wait for the market price to stabilize after opening the first 30 minutes of trading
- ✦ Opening Price is considered around the close of the Previous day.
- ✦ Avoid BUYING if prices open abnormally high and avoid selling if prices open too low
- ✦ If the market price is stable above the pivot level after 20-30 minutes of opening, then GO LONG and book profit near the resistant level (R1 & R2)
- ✦ If the market price is stable below the pivot level after 20-30 minutes of opening, then GO SHORT and book profit near the support level (S1 & S2)

S1, S2 are the immediate support levels. R1, R2 are the immediate resistance levels.

Scrip Name	S1	S2	PIVOT	R1	R2
ADANIENIT	2766	2664	2952	3054	3240
ADANI PORTS	1157	1113	1233	1277	1352
APOLLOHOSP	5911	5822	6046	6135	6269
ASIANPAINT	2827	2805	2857	2879	2909
AXISBANK	1064	1053	1082	1093	1111
BAJAJ-AUTO	8200	8088	8409	8520	8729
BAJAJFINSV	1551	1538	1575	1588	1612
BAJFINANCE	6388	6328	6452	6512	6575
BHARTIARTL	1135	1113	1173	1195	1234
BPCL	582	571	605	616	639
BRITANNIA	4775	4722	4875	4928	5028
CIPLA	1453	1436	1466	1483	1496
COALINDIA	398	384	424	438	464
DIVISLAB	3402	3362	3495	3535	3627
DRREDDY	6248	6198	6299	6350	6400
EICHERMOT	3657	3617	3755	3795	3892
GRASIM	2109	2090	2156	2175	2222
HCLTECH	1604	1587	1628	1645	1669
HDFCBANK	1449	1439	1460	1470	1482
HDFCLIFE	594	588	610	616	633
HEROMOTOCO	4396	4331	4541	4606	4752
HINDALCO	492	482	511	521	540
HINDUNILVR	2283	2258	2329	2355	2400
ICICIBANK	1074	1065	1082	1090	1098
INDUSINDBK	1472	1461	1506	1518	1552
INFY	1600	1586	1612	1626	1638
ITC	414	409	426	430	443
JSWSTEEL	773	765	797	805	829



Pivot Table Nifty 50

Stop Loss

- Since you are aware of the 'potential returns at the time of initiating an intraday trade (difference between the entry price and profit targets), you should set up an appropriate STOP LOSS around 1% above / below of the trade price or a level comfortable to you, to protect yourself if the market turns and goes against you.

Alternate Strategy

- If you have already initiated a trade with clear-cut profit targets and a stop loss level, and find during the course of the trading day that the market turns and goes the other way and crosses the TREND LEVEL, then trade again: For instance, if your first trade was a LONG trade and the market price drops through the TREND LEVEL to lower price levels, then GO SHORT and if your first trade was a SHORT trade and the market price rises through the TREND LEVEL to higher price levels, then GO LONG.

Scrip Name	S1	S2	PIVOT	R1	R2
KOTAKBANK	1713	1702	1728	1738	1753
LT	3475	3431	3556	3599	3681
LTIM	5119	5082	5197	5234	5312
M&M	1819	1803	1860	1876	1917
MARUTI	11254	11117	11404	11541	11692
NESTLEIND	2532	2492	2593	2632	2693
NTPC	309	302	327	334	352
ONGC	247	241	259	265	277
POWERGRID	254	247	269	276	291
RELIANCE	2818	2781	2892	2929	3003
SBILIFE	1461	1445	1497	1513	1549
SBIN	737	730	750	758	771
SUNPHARMA	1529	1512	1561	1577	1609
TATACONSUM	1156	1140	1187	1202	1233
TATAMOTORS	944	925	983	1002	1040
TATASTEEL	138	135	146	149	156
TCS	4084	4054	4163	4194	4272
TECHM	1252	1243	1276	1286	1309
TITAN	3544	3481	3653	3716	3825
ULTRACEMCO	9453	9400	9553	9606	9706
UPL	439	431	458	465	484
WIPRO	492	484	506	514	527

S1, S2 are the immediate support levels. R1, R2 are the immediate resistance levels.



Bulk and Block Deals

ITCLtd.	400.25	50,74,18,892	4.05%
ITCLtd.	400.25	50,74,18,892	4.05%
APL Apollo Tubes Ltd.	1601.10	27,89,398	1.01%
Infi beam Avenues Ltd.	35.24	1,89,88,132	0.68%



Upcoming Corporate Actions

Company Name	Ex Date	Purpose	Record Date	Book Closure Start Date	Book Closure End Date
Data Infrastructure Trust	14-Mar-24	Income Distribution (InvIT)	14-Mar-24	-	-
Wonder Electricals Ltd	14-Mar-24	Interim Dividend - Rs. - 1.0000	14-Mar-24	-	-
AUTORIDERS INTERNATIONAL LTD.	15-Mar-24	Interim Dividend - Rs. - 0.5000	15-Mar-24	-	-
Canopy Finance Ltd	15-Mar-24	Amalgamation	15-Mar-24	-	-
Focus Business Solution Ltd	15-Mar-24	E.G.M.	-	18-Mar-24	23-Mar-24
GUJARAT AMBUJA EXPORTS LTD.	15-Mar-24	Bonus issue 1:1	45367	-	-
IIFL Securities Ltd	15-Mar-24	Interim Dividend - Rs. - 3.0000	15-Mar-24	-	-
INDIA GELATINE & CHEMICALS LTD.-\$	15-Mar-24	Interim Dividend - Rs. - 10.0000	15-Mar-24	-	-
ISMT LTD.	15-Mar-24	Interim Dividend - Rs. - 0.5000	16-Mar-24	-	-
KIRLOSKAR FERROUS INDUSTRIES LTD.	15-Mar-24	Interim Dividend - Rs. - 3.0000	45367	-	-
M. K. Prote ins Ltd	15-Mar-24	Bonus issue 2:1	15-Mar-24	-	-
PADAM COTTON YARNS LTD.	15-Mar-24	E.G.M.	-	17-Mar-24	23-Mar-24
Macfos Ltd	15-Mar-24	E.G.M.	16-Mar-24	-	-
SBI Life Insurance Company Ltd	15-Mar-24	Interim Dividend - Rs. - 2.7000	16-Mar-24	-	-



Upcoming Results Calendar

Security Name	Result Date
Apis India Ltd.	15-Mar-24
Juni per Hotels Ltd.	18-Mar-24



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Regd. Office: Chola Crest, C54 – 55 & Super B-4, Thiru-Vi-Ka Industrial Estate, Guindy, Chennai – 600032.

Website: www.cholawealthdirect.com | **Email id** – cs.ecsupport@chola.murugappa.com | CIN U65993TN1994PLC028674

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RESEARCH			
Dharmesh Kant	Head of Equity Research	+91- 44 - 4004 7360	dharmeshkt@chola.murugappa.com
Mugilan K	Technical Analyst	+91- 44 - 4004 7353	mugilank@chola.murugappa.com
Balaji H	Compliance Officer	044 - 30007226	balajih@chola.murugappa.com
Sriram V	Customer service	1800 425 4477	sriramv@chola.murugappa.com

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