

Indices	Close	Previous	Chg. %
SENSEX	55,566	55,926	-0.64%
NIFTY	16,585	16,661	-0.46%
NIFTY BANK	35,487	35,827	-0.95%
NIFTY AUTO	11,587	11,491	0.83%
NIFTY IT	29,679	29,753	-0.25%

Indices	Close	Previous	Chg. %
DJIA	32,990	33,213	-0.67%
NASDAQ	12,081	12,131	-0.41%
S&P 500	4,132	4,158	-0.63%
DAX	14,388	14,576	-1.29%
CAC 40	6,469	6,562	-1.43%
FTSE 100	7,608	7,600	0.10%
HANG SENG	21,415	21,124	1.38%
SSE INDEX	3,186	3,149	1.19%
NIKKIE 225	27,280	27,369	-0.33%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
ONGC	5.21	KOTAKBANK	-3.48
NTPC	4.44	SUNPHARMA	-2.61

Type	1 st June, 2022	31 st May, 2022
Gold	1,835.00	1,852.39
Brent Crude	119.4	117.10

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.40	7.34	6
T-Bill 91 days	4.88	4.87	1
CD - 3 MONTHS	5.11	5.09	2
CD - 6 MONTHS	5.70	5.68	2
AAA Corp Bond - 3 Yr	7.25	7.20	5
AAA Corp Bond - 5 Yr	7.40	7.35	5
AAA Corp Bond - 10 Yr	7.70	7.68	2
10 Year US Treasury	2.74	2.75	1

Rate	
Repo Rate	4.40
Cash Reserve Ratio	4.50
RBI Bank Rate	4.65
Statutory Liquidity Ratio	18.00
CPI	7.79

Markets Follow Global Peers Higher

- Ended lower to snap a three-day winning streak ahead of Q4 GDP data release later in the day.
- Weak cues from Europe also weighed on markets after a senior Fed official called for several more rate hikes to combat ballooning inflation and data showed Eurozone inflation accelerated further to a fresh record 8.1 percent in May on surging energy and food prices.
- It is feared that climbing oil prices after EU's Russian oil ban will put further upward pressure on India's retail inflation.
- Tata Motors rose about 1 percent after it signed an agreement to acquire Ford India's Sanand plant in Gujarat.
- Mahindra and Mahindra jumped 2.6 percent on news it is selling all of its 2.76 percent stake in TVS Automobile Solutions Private Limited (TASPL).
- Vodafone Idea rallied 2.7 percent on reports that it is in talks with Amazon and a clutch of investors for an investment of up to Rs. 290,000 crores in the company.

Global & Asian market overview

- **European stocks** closed weak, weighed down by concerns about rising inflation and fears about imminent interest rate hikes by global central banks. A surge in bond yields following a senior Fed official calling for several more rate hikes to combat ballooning inflation weighed as well.
- **US stocks** closed lower on Wall Street as concerns about soaring inflation and looming policy tightening by the Federal Reserve rendered the mood bearish. In U.S. economic releases, a report released by the Conference Board on Tuesday showed a modest decrease in U.S. consumer confidence in the month of May which also contributed to the overall outlook.
- **Asian stocks** ended mixed as signs that China's manufacturing slowdown is moderating helped offset fears surrounding high inflation and interest rate hikes.

Debt Market Overview

- **US Treasuries**
 - Treasuries moved to the upside during the day but closed marginally lower. Bond prices pulled back from their best levels and managed to end in a positive territory. Subsequently, yield fell by 1.3 basis points to close at 2.743%
- **Indian 10-year Bond**
 - India's benchmark 10-year bond yield touched a three-week high in early trade on Tuesday, as global crude oil prices rose further raising concerns over the need for the central bank to tighten monetary policy aggressively to contain inflation.

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CIN U65993TN1994PLC028674

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