

Indices	Close	Previous	Chg. %
SENSEX	58,351	58,136	0.37%
NIFTY	17,388	17,345	0.25%
NIFTY BANK	37,989	38,024	-0.09%
NIFTY AUTO	12,919	13,024	-0.80%
NIFTY IT	29,417	29,025	1.35%

Indices	Close	Previous	Chg. %
DJIA	32,813	32,396	1.29%
NASDAQ	12,668	12,349	2.59%
S&P 500	4,155	4,091	1.56%
DAX	13,588	13,449	1.03%
CAC 40	6,472	6,410	0.97%
FTSE 100	7,446	7,409	0.49%
HANG SENG	19,767	19,689	0.40%
SSE INDEX	3,164	3,186	-0.71%
NIKKEI 225	27,742	27,595	0.53%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
TECHM	2.22	SUNPHARMA	-2.22
INFY	1.70	TATAMOTORS	-1.93

Type	Current	Previous
Gold	1783.50	1778.60
Brent Crude	97.16	99.75

Type	Current	Previous	Change bps
G- Sec -6.54% GOI	7.1962	7.2402	-4.40
T-Bill 91 days	5.5586	5.6229	-6.43
10 Year US Treasury	2.642	2.681	-3.9

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.01

## Markets Extend Gains for Yet Another Session

- Fag-end buying helped lift markets end on a positive note, as global sentiment remained weak due to heightened U.S.-China tensions and signs of slowing economic growth worldwide.
- IT stocks topped the gainers list, with TCS, Infosys and Tech Mahindra rising 1-2%.
- Among the laggards, Coal India, Maruti Suzuki, Kotak Mahindra Bank, Tata Motors and Sun Pharma all fell around 2%.
- Bharti Airtel has signed 5G network agreements with Ericsson, Nokia and Samsung. Deployment of 5G to commence in August 2022.
- Wipro has extended its strategic alignment with Nokia for digitization and automation of Nokia's operations.

## Global & Asian market overview

- **European stocks** shrugged off a weak start and moved higher as the session progressed to eventually close with fairly solid gains. Data showing an unexpected acceleration in the pace of growth in U.S. services sector activity in the month of July, and some upbeat earnings updates from European companies aided sentiment.
- **US stocks** The major averages pulled back off their highs going into the close but held on to strong gains. The rebound on Wall Street partly reflected a positive reaction to some upbeat U.S. economic data, which helped ease concerns about a recession. A report released by the Institute for Supply Management showed an unexpected acceleration in the pace of growth in U.S. services sector activity in the month of July.
- **Asian stocks** turned in a mixed performance after a private survey showed China's services sector grew at a faster clip in July compared to the previous month as a result of easing COVID-19 curbs. A cautious undertone prevailed after U.S. House Speaker Nancy Pelosi's visit to Taiwan triggered a strong reaction from China. Japanese shares rebounded after having hit a two-week low in the previous session.

## Debt Market

- **US Treasuries** Bond prices climbed well off their worst levels of the session, ending the day little changed. As a result, the yield, inched up by less than a basis point to 2.748 percent after reaching a high of 2.849 percent.
- **G-sec** The G-sec prices edged higher. Subsequently, the yield on the G-sec, plunged 4.40 basis points and closed at 7.1962% from 7.2402%.

**Cholamandalam Securities Limited**  
Member: BSE, NSE, MSE  
Regd. Office: Dare House, 2 (Old) # 234) N.S.C Bose Road, Chennai – 600 001.  
Website: www.cholawealthdirect.com  
Email id – customercarewm@chola.murugappa.com  
CIN U65993TN1994PLC028674

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RESEARCH			
Mugilan K	Technical Analyst	+91-44 - 4004 7353	mugilank@chola.murugappa.com
Nilesh Patil	Fundamental Analyst	+91-44 - 4004 7266	nileshmp@chola.murugappa.com
Balaji H	Compliance Officer	044-30007226	balajih@chola.murugappa.com
Lakshmi Sundaram	Customer service	1800 425 4477	lakshmis@chola.murugappa.com

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**AMFI - REGISTERED MUTUAL FUND DISTRIBUTOR**  
(A subsidiary of Cholamandalam Investment and Finance Company Ltd.)  
Dare House Extn., 4th Floor, 2, N.S.C. Bose Road, Parrys, Chennai 600001, India  
Tel: 91-44-40047370 Fax: 91-44-40047373  
Website: www.cholawealthdirect.com CIN – U65993TN1994PLC028674