

Indices	Close	Previous	Chg. %
SENSEX	57,570	56,858	1.25%
NIFTY	17,158	16,930	1.35%
NIFTY BANK	37,491	37,378	0.30%
NIFTY AUTO	12,543	12,384	1.29%
NIFTY IT	29,152	28,663	1.71%

Indices	Close	Previous	Chg. %
DJIA	32,845	32,530	0.97%
NASDAQ	12,391	12,163	1.88%
S&P 500	4,130	4,072	1.42%
DAX	13,484	13,282	1.52%
CAC 40	6,449	6,339	1.72%
FTSE 100	7,423	7,345	1.06%
HANG SENG	20,157	20,623	-2.26%
SSE INDEX	3,253	3,283	-0.89%
NIKKIE 225	27,802	27,815	-0.05%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
SBILIFE	8.61	DRREDDY	-3.97
TATASTEEL	7.42	SBIN	-0.90

Type	Current	Previous
Gold	1779.60	1750.30
Brent Crude	110.01	107.84

Type	Current	Previous	Change bps
G- Sec -6.54% GOI	7.3316	7.3380	-0.64
T-Bill 91 days	5.6229	5.6229	0
10 Year US Treasury	2.642	2.681	-3.9

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.01

Markets Rally on Strong Earnings

- Indian shares turned in a fine performance on Friday, extending their gains to a third straight day, and the key indices Sensex and the Nifty posted gains for a second successive week.
- Technology, metal, automobile, oil and consumer durables shares recorded impressive gains.
- Tata Steel, up nearly 7.5%, was the top gainer in the Metal index. The stock moved up sharply a day after turning ex-stock split in the ratio of 1:10.
- Sun Pharmaceutical Industries shares surged more than 5.5% after the company reported a 43% rise in first quarter net earnings.
- Dr. Reddy's Laboratories entered into a licensing agreement with Slayback Pharma to obtain exclusive rights in the first-to-file ANDA for the private label version of Lumify in the US. Lumify is an over-the-counter (OTC) eyedrop that can be used to relieve redness of the eye due to minor eye irritations. The agreement also provides Dr Reddy's exclusive rights to the product outside the US.

Global & Asian market overview

- **European stocks** closed higher, extending recent gains, riding on data showing an acceleration in euro zone economic growth in the second quarter, and some encouraging earnings updates. The U.K.'s FTSE 100 surged 1.06%, Germany's DAX advanced 1.52% and France's CAC 40 gained 1.72%
- **US stocks** The major averages pulled back off their highs going into the close but remained firmly positive. The continued strength on Wall Street partly reflected a largely positive reaction to the latest batch of earnings news from big-name companies. Shares of Amazon (AMZN) and Apple (AAPL) moved sharply higher after they reported better than expected second quarter revenues and provided upbeat guidance. shares of Intel (INTC) came under pressure after the semiconductor giant reported weaker than expected second quarter results.
- **Asian stocks** finished mixed, as fresh concerns over economic growth in China eclipsed positive sentiment triggered by earnings news as well as potential pause or slowdown by the Fed. Hong Kong's Hang Seng declined more than 2% as tech stocks and real estate stocks were under pressure.

Debt Market

- **US Treasuries** Bond prices initially showed a lack of direction but climbed firmly into positive territory as the day progressed. Subsequently, the yield, slid 3.9 basis points to 2.642%.
- **G-sec** The G-sec prices edged higher. Subsequently, the yield on the G-sec, plunged 0.64 basis points and closed at 7.3316% from 7.3380%.

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