

| Indices | Close | Previous | Chg. % |
|------------|--------|----------|--------|
| SENSEX | 55,769 | 55,818 | -0.09% |
| NIFTY | 16,584 | 16,628 | -0.26% |
| NIFTY BANK | 35,275 | 35,614 | -0.95% |
| NIFTY AUTO | 11,282 | 11,491 | -1.82% |
| NIFTY IT | 29,904 | 29,792 | 0.37% |

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|------------|--------|----------|--------|
| DJIA | 32,900 | 33,248 | -1.05% |
| NASDAQ | 12,013 | 12,317 | -2.47% |
| S&P 500 | 4,109 | 4,177 | -1.63% |
| DAX | 14,460 | 14,485 | -0.17% |
| CAC 40 | 6,485 | 6,500 | -0.23% |
| FTSE 100 | 7,533 | 7,608 | -0.98% |
| HANG SENG | 21,082 | 21,295 | -1.00% |
| SSE INDEX | 3,195 | 3,182 | 0.42% |
| NIKKEI 225 | 27,762 | 27,414 | 1.27% |

| Nifty Gainers | Chg. % | Nifty Losers | Chg. % |
|---------------|--------|--------------|--------|
| RELIANCE | 1.97 | GRASIM | -6.53 |
| INFY | 0.98 | ULTRACEMCO | -5.50 |

| Type | 6 th June, 2022 | 3 rd June, 2022 |
|-------------|----------------------------|----------------------------|
| Gold | 1,852.50 | 1,837 |
| Brent Crude | 122.8 | 122.84 |

| Type | Current | Previous | Change (bps) |
|---------------------|---------|----------|--------------|
| G- Sec -6.54% GOI | 7.34 | 7.41 | -7 |
| T-Bill 91 days | 4.95 | 4.95 | 0 |
| 10 Year US Treasury | 2.957 | 2.913 | 4 |

| Rate | |
|---------------------------|-------|
| Repo Rate | 4.40 |
| Cash Reserve Ratio | 4.50 |
| RBI Bank Rate | 4.65 |
| Statutory Liquidity Ratio | 18.00 |
| CPI | 7.79 |

Markets End a Tense Session Marginally Lower

- Indian markets ended lower despite cues that the federal reserve might lower policy rates to avoid the world's biggest economy from going into recession.
- HDFC advanced as it announced a collaboration with Accenture to digitally change its lending business.
- UltraTech Cement 12,886 crore towards capacity expansion by FY25.
- Tech Mahindra jumped after it announced a tie-up with Anritsu to form an Internet of Things (IoT) experience lab at Fremont, California.
- Tata Motors rose after it beat close rival Hyundai to emerge as the number two passenger vehicles maker in India.
- YES Bank was slightly higher after its board approved buyback of overseas bonds up to \$200 million.
- Muthoot Finance was little changed. The gold financing company has joined hands with Airtel Payments Bank to offer gold loans through Airtel Thanks app.

Global & Asian market overview

- **European stocks** closed lower amid possibility of the Federal Reserve tightening its monetary policy after data showed a stronger than expected growth in U.S. non-farm payroll employment in the month of May.
- **US stocks** moved sharply lower during trading, largely offsetting the rally seen over the course of the previous session. The major averages all showed notable moves to the downside, with the tech-heavy Nasdaq showing a particularly steep drop.
- **Asian stocks** Asian stocks advanced on Friday amid easing COVID-19 restrictions in China and bets that the Fed might slow its current aggressive pace of rate hikes over the coming months. Investors awaited U.S. employment data due later in the day for further clues about how far the Federal Reserve may tighten policy to curb inflation.

Debt Market Overview

- **US Treasuries**
 - After ending the previous session modestly higher, treasuries moved back to the downside during trading on Friday. Bond prices regained some ground after coming under pressure early in the session but remained in negative territory. The yield rose 4.4 basis points to 2.957 percent after reaching a high of 2.986 percent.
- **Investors Turn into Municipal Bonds**
 - Rising inflation is seeing investors ducking from the storm in equities market to safe haven fixed-income investments and they prefer longer-dated perpetual bonds sold by state-owned banks with higher yield than similar maturity government securities and popular mutual funds.

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