

Indices	Close	Previous	Chg. %
SENSEX	55,766	56,072	-0.55%
NIFTY	16,631	16,719	-0.53%
NIFTY BANK	36,726	36,739	-0.03%
NIFTY AUTO	12,424	12,634	-1.67%
NIFTY IT	28,216	28,168	0.17%

Indices	Close	Previous	Chg. %
DJIA	31,990	31,899	0.28%
NASDAQ	11,783	11,834	-0.43%
S&P 500	3,967	3,962	0.13%
DAX	13,210	13,254	-0.33%
CAC 40	6,238	6,217	0.33%
FTSE 100	7,306	7,276	0.41%
HANG SENG	20,563	20,609	-0.22%
SSE INDEX	3,250	3,270	-0.60%
NIKKIE 225	27,699	27,915	-0.77%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
TATASTEEL	3.06	M&M	-3.99
INDUSINDBK	1.94	RELIANCE	-3.42

Type	26 th July, 2022	25 th July, 2022
Gold	1720	1722.30
Brent Crude	99.89	98.38

Type	Current	Previous	Change bps
G- Sec -6.54% GOI	7.4147	7.4493	-2.92
T-Bill 91 days	5.3987	5.2401	15.86
10 Year US Treasury	2.783	2.910	-12.7

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.01

Markets Break the Streak and End Marginally Lower.

- ONGC, Eicher Motor, Maruti Suzuki India, Reliance Industries and Mahindra & Mahindra fell 2-4%. Apollo Hospitals Enterprise, Hindalco, Coal India and IndusInd Bank rose 1-2%. Whereas, Tata Steel surged more than 3%.
- Tata Motors signed a memorandum of understanding with EC Wheels India, an app based urban transportation service in Kolkata to deploy 1,000 XPRES T Electric sedans for cab transportation.
- Bajaj Finserv will consider proposals for bonus issue and sub-division of shares on July 28.
- Larsen & Toubro issued a clarification of media reports suggesting sale of block of roads and transmission project to Edelweiss fund for Rs 7,000 crore. It said that it has not signed any such agreement for sale.

Global & Asian market overview

- **European stocks** turned in a mixed performance with investors digesting a slew of earnings announcements and the latest batch of economic data. The UK manufacturing output and orders grew at slower rates in the quarter to July, following a period of exceptionally strong growth over the previous year. In economic releases, survey results from Ifo Institute showed that Germany's business confidence deteriorated more than expected in July.
- **US stocks** ended on a mixed note on Monday after a choppy session as investors largely stayed cautious, looking ahead to some key earnings updates, the GDP data and the Federal Reserve's monetary policy announcement. The Fed, is widely expected to announce another 75-basis points hike. Technology stocks struggled for direction, continued to be weighed down by weak earnings update from Snap last week. Energy stocks fared well as crude oil prices moved up sharply.
- **Asian stocks** Chinese shares fell notably as investors awaited progress in a potential restructuring plan for China Evergrande Group. Japanese shares ended lower as investors anxiously await this week's U.S. GDP data and the Fed's policy meeting.

Debt Market

- **US Treasuries** Bond prices gave back some ground after an early rally but remained firmly positive. Subsequently, the yield, tumbled by 12.7 basis points to 2.783%.
- **G-sec** The G-sec prices closed higher. Subsequently, the yield on the G-sec, dropped 2.93 basis points and closed at 7.4147% from 7.4410%.

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