

Indices	Close	Previous	Chg. %
SENSEX	54,768	54,521	0.45%
NIFTY	16,341	16,279	0.38%
NIFTY BANK	35,720	35,359	1.02%
NIFTY AUTO	12,539	12,409	1.05%
NIFTY IT	27,346	27,323	0.08%

Indices	Close	Previous	Chg. %
DJIA	31,827	31,073	2.43%
NASDAQ	11,713	11,360	3.11%
S&P 500	3,937	3,831	2.76%
DAX	13,308	12,960	2.69%
CAC 40	6,201	6,092	1.79%
FTSE 100	7,296	7,223	1.01%
HANG SENG	20,661	20,846	-0.89%
SSE INDEX	3,279	3,278	0.04%
NIKKIE 225	26,962	26,788	0.65%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
AXISBANK	2.23	ONGC	-3.04
APOLLOHOSP	2.07	HDFCLIFE	-1.35

Type	20 th July, 2022	19 th July, 2022
Gold	1710.00	1705.90
Brent Crude	107.16	105.69

Type	Current	Previous	Change bps
G- Sec -6.54% GOI	7.4367	7.4381	-0.14
T-Bill 91 days	5.2401	5.1389	10.12
10 Year US Treasury	3.019	2.960	5.9

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.01

Markets Close Marginally Higher

- Tata Steel, IndusInd Bank, Mahindra & Mahindra, Apollo Hospitals Enterprise and Axis Bank were the prominent gainers of the previous trading session.
- Grasim Industries plans for trading and marketing of building material through a B2B e-commerce. It approved investment of Rs 2,000 crore over the next 5 years.
- ONGC lost 3.04% as oil prices fell in European trade after surging more than \$5 a barrel in the previous session on concerns about tight supply.
- India has cut a windfall tax on diesel and aviation fuel shipments by 2 rupees a liter, according to a government notification. New Delhi also cut the tax on domestically produced crude to 17,000 rupees a tonne, effective July 20.

Global & Asian market overview

- **European stocks** closed significantly higher. The markets started off with a sluggish performance reacting to reports of a slowdown at tech giant Apple and a mixed earnings update from IBM, as well as on worries after data showed an acceleration in eurozone inflation and stronger than expected jobs growth in the U.K. A rally on Wall Street thanks to strong corporate earnings, and rising hopes the Fed will take a less aggressive stance, helped lift sentiment
- **US stocks** Optimism about upcoming earnings news supported the market rally, with a majority of the S&P 500 companies beating expectations so far this season. Toymaker Hasbro (HAS) and oil services giant Halliburton (HAL) posted notable gains after reporting better than expected quarterly earnings. On the other hand, shares of IBM Corp. (IBM) moved sharply lower after the tech giant reported better than expected second quarter results but lowered its cash flow forecast. Johnson & Johnson (JNJ) also moved to the downside after reporting second quarter results that beat analyst estimates but cutting its full-year guidance.
- **Asian stocks** The Asian markets closed mostly higher on Monday. The Japanese stock market closed higher after a long weekend with gains across all sectors, particularly financial and technology stocks.

Debt Market

- **US Treasuries** Bond prices saw some early volatility but finished the session firmly in negative territory. Subsequently, the yield on the benchmark ten-year note, which moves opposite of its price, climbed 5.9 basis points to 3.019 percent.
- **G-sec** The G-sec prices closed modestly higher. Subsequently, the yield on the G-sec, shedded 0.14% and closed at 7.4367% from 7.4381%.

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