

Indices	Close	Previous	Chg. %
SENSEX	51,598	51,360	0.46%
NIFTY	15,350	15,294	0.37%
NIFTY BANK	32,685	32,743	-0.18%
NIFTY AUTO	10,755	10,831	-0.70%
NIFTY IT	26,966	26,732	0.87%

Indices	Close	Previous	Chg. %
DJIA	29,889	29,927	-0.13%
NASDAQ	10,798	10,646	1.43%
S&P 500	3,675	3,667	0.22%
DAX	13,266	13,126	1.06%
CAC 40	5,920	5,883	0.64%
FTSE 100	7,122	7,016	1.50%
HANG SENG	21,164	21,075	0.42%
SSE INDEX	3,315	3,317	-0.04%
NIKIE 225	25,771	25,963	-0.74%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
HDFC	3.93	ONGC	-4.84
HINDUNILVR	3.80	TATASTEEL	-4.60

Type	21 st June, 2022	20 th June, 2022
Gold	1842.10	1847.70
Brent Crude	113.5	120.1

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.546	7.616	-7
T-Bill 91 days	5.0566	4.9991	5.75
10 Year US Treasury	3.294	3.362	-6.8

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.04

Markets Break Through a Losing Streak and End Marginally Higher

- Indian shares ended modestly higher on Monday after fluctuating earlier in the session owing to mixed global cues and a sharp retreat in oil prices last week.
- Among the top gainers, Asian Paints, Wipro, Britannia Industries, Hindustan Unilever and HDFC climbed 3-4 percent.
- Metal and energy stocks paced the declines amid the recent sell-off in commodities as a result of a firming dollar, inflation and global growth concerns.

Global & Asian market overview

- **European stocks** The major European markets found support on Monday, shrugging off weakness from last week that were fueled by worries about a recession and bets of bigger interest-rate hikes from major central banks. The rally was fueled by European Central bank President Christine Lagarde, who reaffirmed on Monday that the ECB will hike interest rates by 25 basis points twice this summer to fight inflation. Investors had worried that sharper rate hikes might be on the docket, sparking recession concerns. Germany's DAX jumped 139.34 points or 1.06 percent to finish at 13,265.60, London's FTSE spiked 105.56 points or 1.50 percent to close at 7,121.81 and the CAC 40 in France gained 37.44 points or 0.64 percent to end at 5,920.09.
- **Asian stocks** fell broadly on Monday despite Wall Street's positive close on Friday. A cautious undertone prevailed due to lingering concerns over inflation and growth. Chinese shares fluctuated before ending marginally lower after the People's Bank of China stood pat on its benchmark lending rates for corporate and household loans in a widely expected move. Hong Kong's Hang Seng index edged up 0.42 percent to 21,163.91. Japanese shares declined, with chip-related and energy stocks leading losses. The Nikkei average dropped 191.78 points, or 0.74 percent, to 25,771.22 - marking a more than five-month low.

Debt Market Overview

- **US Treasury Yield**
 - Treasuries moved notably higher during trading on Friday, extending the upward move seen over the two previous sessions. The yield on the benchmark ten-year note, fell 6.8 basis points to 3.294 percent.
- **Sovereign Gold Bonds**
 - The first tranche of SGB scheme for the current fiscal opened for subscription today. The issue price has been fixed at ₹5,091 per gram of gold. The Sovereign Gold Bond Scheme 2022-23 - Series I will remain open till June 24, 2022. Investors who apply online and make payment online get a discount of ₹50 per gram. For such investors, the issue price will be ₹5,041 per gram.

Cholamandalam Securities Limited

Member: BSE, NSE, MSE

Regd. Office: Dare House, 2 (Old) # 234 N.S.C Bose Road, Chennai – 600 001.

Website: www.cholawealthdirect.com

Email id – customercarewm@chola.murugappa.com

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RESEARCH			
Kedar S Kadam	DGM & Head of Research	+91-44 - 4004 7361	kedarsk@chola.murugappa.com
Mugilan K	Technical Analyst	+91-44 - 4004 7353	mugilank@chola.murugappa.com
Nilesh Patil	Fundamental Analyst	+91-44 - 4004 7266	nileshmp@chola.murugappa.com
Balaji H	Compliance Officer	044-30007226	balajih@chola.murugappa.com
Lakshmi Sundaram	Customer service	1800 425 4477	lakshmis@chola.murugappa.com

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Cholamandalam Securities Limited

(A subsidiary of Cholamandalam Investment and Finance Company Ltd.)

Dare House, 2, N.S.C. Bose Road, Parrys, Chennai 600001, India

Tel: 91.44.30007172 / 91.44.30007370 Fax: 91.44.30007373

Website: www.cholawealthdirect.com

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