

| Indices | Close | Previous | Chg. % |
|------------|--------|----------|--------|
| SENSEX | 52,694 | 52,847 | -0.29% |
| NIFTY | 15,732 | 15,774 | -0.27% |
| NIFTY BANK | 33,311 | 33,406 | -0.28% |
| NIFTY AUTO | 11,104 | 11,166 | -0.55% |
| NIFTY IT | 27,953 | 27,915 | 0.14% |

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|------------|--------|----------|--------|
| DJIA | 30,669 | 30,365 | 1.00% |
| NASDAQ | 11,099 | 10,828 | 2.50% |
| S&P 500 | 3,790 | 3,735 | 1.46% |
| DAX | 13,485 | 13,304 | 1.36% |
| CAC 40 | 6,030 | 5,950 | 1.35% |
| FTSE 100 | 7,273 | 7,187 | 1.20% |
| HANG SENG | 21,308 | 21,068 | 1.14% |
| SSE INDEX | 3,305 | 3,289 | 0.50% |
| NIKKEI 225 | 26,326 | 26,630 | -1.14% |

| Nifty Gainers | Chg. % | Nifty Losers | Chg. % |
|---------------|--------|--------------|--------|
| BAJAJFINSV | 4.22 | ONGC | -3.17 |
| BAJFINANCE | 2.22 | NTPC | -2.05 |

| Type | 15 th June, 2022 | 15 th June, 2022 |
|-------------|-----------------------------|-----------------------------|
| Gold | 1817.40 | 1817.40 |
| Brent Crude | 121.7 | 121.7 |

| Type | Current | Previous | Change (bps) |
|---------------------|---------|----------|--------------|
| G- Sec -6.54% GOI | 7.580 | 7.603 | -2.3 |
| T-Bill 91 days | 5.0566 | 4.9991 | 5.75 |
| 10 Year US Treasury | 3.483 | 3.395 | -8.8 |

| Rate | |
|---------------------------|-------|
| Repo Rate | 4.90 |
| Cash Reserve Ratio | 4.50 |
| RBI Bank Rate | 5.15 |
| Statutory Liquidity Ratio | 18.00 |
| CPI | 7.04 |

Markets Extend Losses for Fourth Session

- While caution ahead of the Fed's interest-rate decision weighed on sentiment the downside was capped by improved China data, falling oil prices and a rally in European markets on news that ECB policymakers will hold an emergency meeting later today to discuss the recent sell-off in government bond markets.
- ONGC led losses to close 3.2 percent lower as oil extended overnight losses on data showing an unexpected rise in U.S. crude inventories last week.
- LIC surged 4.5 percent after increasing its stake in non-banking finance company Capri Global Capital.
- SBI rose 0.7 percent after hiking deposit and lending rates.
- Wipro edged up slightly on news it would increase its investment in Norway.
- Asian Paints gained half a percent. Weatherseal Fenestration is now a subsidiary of the company.

Global & Asian market overview

- **European stocks** closed on a strong note, snapping a long losing streak, as investors, sort of factoring in a possible sharp rate hike by the Federal Reserve, indulged in some bargain hunting at several counters from across various sectors.
- **US stocks** Following the mixed performance seen during trading, stocks showed a strong move to the upside in Wednesday's session. With the upward move, the Dow and the S&P 500 regained ground after ending Tuesday's session at their lowest closing levels in over a year. The Fed revealed that it has decided to raise the target rate for the federal funds rate by 75 basis points to 1.50 to 1.75 percent, marking the biggest rate hike since 1994. The widely expected move by the Fed comes as a recent report from the Labor Department showed consumer price inflation at the fastest annual rate in forty years.
- **Asian stocks** ended Wednesday's session on a mixed note as investors awaited the Federal Reserve's interest rate decision later in the day for clues on how aggressive the U.S. central bank intends to be in the coming months. Japanese shares fell despite the Bank of Japan ramping up its bond-buying program and core machinery orders, an indicator of capital expenditure, posting surprise double-digit growth in April.

Debt Market Overview

- **US Treasury Yield**
 - Treasuries regained some ground during trading on Wednesday. Bond prices remained positive throughout the session. The yield fell by 8.8 basis points to 3.395 percent.
- **Fed Hikes Interest Rates**
 - The US Federal Reserve announced a 75 bps hike in its target interest rate. The 75 bps hike in key lending rate is the biggest since 1994.

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