

Indices	Close	Previous	Chg. %
SENSEX	55,268	55,766	-0.89%
NIFTY	16,484	16,631	-0.88%
NIFTY BANK	36,409	36,726	-0.87%
NIFTY AUTO	12,277	12,424	-1.18%
NIFTY IT	27,419	28,216	-2.83%

Indices	Close	Previous	Chg. %
DJIA	31,762	31,990	-0.71%
NASDAQ	11,563	11,783	-1.87%
S&P 500	3,921	3,967	-1.15%
DAX	13,097	13,210	-0.86%
CAC 40	6,211	6,238	-0.42%
FTSE 100	7,306	7,306	0.00%
HANG SENG	20,906	20,563	1.67%
SSE INDEX	3,277	3,250	0.83%
NIKKIE 225	27,655	27,699	-0.16%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
BAJAJFINSV	5.33	INFY	-3.51
JSWSTEEL	1.76	HINDUNILVR	-3.08

Type	27 th July, 2022	26 th July, 2022
Gold	1717.60	1720
Brent Crude	99.72	99.89

Type	Current	Previous	Change bps
G- Sec -6.54% GOI	7.3917	7.4147	-2.30
T-Bill 91 days	5.3987	5.2401	15.86
10 Year US Treasury	2.787	2.820	-3.3

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.01

Markets Extend the Downtrend

- Markets fell notably, as investors reacted to mixed earnings updates and as rising oil prices offset optimism over a rebounding rupee.
- Axis Bank gave up 2.9% despite posting robust June quarter results.
- Wirpo has announced a new five-year strategic engagement with Nokia, where the new agreement builds on a partnership originally established over 20 years ago.
- Axis Bank and Citi Bank deal has received approval from the Competition Commission of India. Axis Bank has decided to acquire Citibank's India consumer business from Citibank N.A. and the NBFC consumer business from Citicorp Finance.
- ONGC has signed a memorandum of understanding with Greenko ZeroC to jointly pursue opportunities in Renewables, Green Hydrogen, Green Ammonia and other derivatives of green hydrogen.

Global & Asian market overview

- **European stocks** ended on a mixed note. A downward revision in global growth forecast by the International Monetary Fund weighed on sentiment. Investors also digested a slew of earnings updates from the region. Growing energy crisis remained on investors' radar after Russian state-owned energy company Gazprom said it will further cut gas flows through Nord Stream 1.
- **US stocks** major averages climbed off their worst levels going into the close but remained firmly negative. A steep drop by shares of Walmart weighed on the sentiment, as it came under pressure after lowering its guidance for the second quarter and full year primarily due to pricing actions aimed to improve inventory levels. General Motors also moved to the downside after reporting second quarter earnings that missed analyst estimates. A strong gain by 3M limited the downside for the Dow, as it posted better than expected results.
- **Asian stocks** Japanese shares ended lower as the minutes of Bank of Japan's June meeting cited the need to watch the impact of financial and forex market moves on the economy and prices. Chinese Shares rose 0.83% after reports that government authorities plan to establish a bailout fund for certain property developers.

Debt Market

- **US Treasuries** Bond prices gave back ground after an early rally but remained in positive territory. Subsequently, the yield, fell by 3.3 basis points to 2.787%.
- **G-sec** The G-sec prices closed higher. Subsequently, the yield on the G-sec, dropped 2.30 basis points and closed at 7.3917% from 7.4147%.

Cholamandalam Securities Limited
Member: BSE, NSE, MSE
Regd. Office: Dare House, 2 (Old) # 234) N.S.C Bose Road, Chennai – 600 001.
Website: www.cholawealthdirect.com
Email id – customercarewm@chola.murugappa.com
CIN U65993TN1994PLC028674

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RESEARCH			
Mugilan K	Technical Analyst	+91-44 - 4004 7353	mugilank@chola.murugappa.com
Nilesh Patil	Fundamental Analyst	+91-44 - 4004 7266	nileshmp@chola.murugappa.com
Balaji H	Compliance Officer	044-30007226	balajih@chola.murugappa.com
Lakshmi Sundaram	Customer service	1800 425 4477	lakshmis@chola.murugappa.com

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Cholamandalam Securities Limited
AMFI - REGISTERED MUTUAL FUND DISTRIBUTOR
(A subsidiary of Cholamandalam Investment and Finance Company Ltd.)
Dare House Extn., 4th Floor, 2, N.S.C. Bose Road, Parrys, Chennai 600001, India
Tel: 91-44-40047370 Fax: 91-44-40047373
Website: www.cholawealthdirect.com CIN – U65993TN1994PLC028674