

Indices	Close	Previous	Chg. %
SENSEX	52,532	51,598	1.81%
NIFTY	15,639	15,350	1.88%
NIFTY BANK	33,192	32,685	1.55%
NIFTY AUTO	10,974	10,755	2.04%
NIFTY IT	27,811	26,966	3.13%

Indices	Close	Previous	Chg. %
DJIA	30,530	29,889	2.15%
NASDAQ	11,069	10,798	2.51%
S&P 500	3,765	3,675	2.45%
DAX	13,292	13,266	0.20%
CAC 40	5,965	5,920	0.75%
FTSE 100	7,152	7,122	0.42%
HANG SENG	21,560	21,164	1.87%
SSE INDEX	3,307	3,315	-0.26%
NIKIE 225	26,246	25,771	1.84%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
TITAN	6.03	NESTLEIND	-0.10
HINDALCO	5.99	APOLLOHOSP	-0.02

Type	22 nd June, 2022	21 st June, 2022
Gold	1828.20	1842.10
Brent Crude	113.65	113.5

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.427	7.546	-7
T-Bill 91 days	5.0566	4.9991	5.75
10 Year US Treasury	3.294	3.362	-6.8

Rate	
Repo Rate	4.90
Cash Reserve Ratio	4.50
RBI Bank Rate	5.15
Statutory Liquidity Ratio	18.00
CPI	7.04

Markets Regain Strong Foothold in the Positive Territory

- Indian shares posted strong gains on Tuesday in a relief rally as investors waited for U.S. markets to resume trading after a holiday the previous day.
- U.S. stock futures pointed to a sharply higher open later in the day, helping underpin sentiment ahead of Fed Chair Jerome Powell's testimony before Congress over two days.
- Tata Motors, JSW Steel, Coal India, Hindalco and Titan Company shares jumped 4-6 percent while defensive stocks such as Nestle India and Apollo Hospitals Enterprise ended on a subdued note.

Global & Asian market overview

- **European stocks** The major European stock markets finished modestly higher on Tuesday, extending gains from the previous session as they continue their recovery from last week's heavy selling. The markets got a boost from the strong start from the U.S. bourses, which opened sharply higher following Monday's market holiday and helped to underpin sentiment ahead of Federal Reserve Chair Jerome Powell's testimony before Congress later this week.
- **US stocks** With traders returning to their desks following the long holiday weekend, stocks moved sharply higher during trading on Tuesday. The major averages all showed strong moves to the upside after ending last Friday's volatile session mixed.
- **Asian stocks** posted strong gains on Tuesday as bargain hunting emerged at lower levels after a recent sell-off. Trading was quiet in the absence of any cues from Wall Street. Chinese shares fluctuated before ending slightly lower, with the benchmark Shanghai Composite closing down 0.3 percent at 3,306.72. Hong Kong's Hang Seng Index jumped 1.9 percent to 21,559.59, with tech shares leading the surge. Japanese shares bounced back from a three-month low as investors scooped up beaten-down cyclical and tech shares. The Nikkei 225 Index rallied 1.8 percent to 26,246.31.

Debt Market Overview

- **US Treasury Yield**
 - After moving sharply higher over the past few sessions, treasuries gave back ground during the trading day on Tuesday. Bond prices moved to the downside early in the day and remained firmly negative throughout the session. The yield, climbed 6.8 basis points to 3.307 percent.
- **Sovereign Gold Bonds**
 - The first tranche of SGB scheme for the current fiscal opened for subscription today. The issue price has been fixed at ₹5,091 per gram of gold. The Sovereign Gold Bond Scheme 2022-23 - Series I will remain open till June 24, 2022. Investors who apply online and make payment online get a discount of ₹50 per gram. For such investors, the issue price will be ₹5,041 per gram.

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