

| Indices | Close | Previous | Chg. % |
|------------|--------|----------|--------|
| SENSEX | 55,926 | 54,885 | 1.90% |
| NIFTY | 16,661 | 16,352 | 1.89% |
| NIFTY BANK | 35,827 | 35,613 | 0.60% |
| NIFTY AUTO | 11,491 | 11,270 | 1.96% |
| NIFTY IT | 29,753 | 28,642 | 3.88% |

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|------------|--------|----------|--------|
| DJIA | 33,213 | 32,637 | 1.76% |
| NASDAQ | 12,131 | 11,741 | 3.33% |
| S&P 500 | 4,158 | 4,058 | 2.47% |
| DAX | 14,576 | 14,462 | 0.79% |
| CAC 40 | 6,562 | 6,516 | 0.72% |
| FTSE 100 | 7,600 | 7,585 | 0.19% |
| HANG SENG | 21,036 | 21,124 | -0.42% |
| SSE INDEX | 3,151 | 3,149 | 0.07% |
| NIKKEI 225 | 27,311 | 27,369 | -0.21% |

| Nifty Gainers | Chg. % | Nifty Losers | Chg. % |
|---------------|--------|--------------|--------|
| M&M | 4.95 | KOTAKBANK | -2.01 |
| TITAN | 4.92 | JSWSTEEL | -1.95 |

| Type | 31st May, 2022 | 30th May, 2022 |
|-------------|----------------|----------------|
| Gold | 1,852.39 | 1,846.65 |
| Brent Crude | 117.10 | 117.10 |

| Type | Current | Previous | Change (bps) |
|-----------------------|---------|----------|--------------|
| G- Sec -6.54% GOI | 7.34 | 7.35 | -1 |
| T-Bill 91 days | 4.88 | 4.89 | -1 |
| CD - 3 MONTHS | 5.09 | 5.10 | -1 |
| CD - 6 MONTHS | 5.68 | 5.70 | -2 |
| AAA Corp Bond - 3 Yr | 7.20 | 7.15 | 5 |
| AAA Corp Bond - 5 Yr | 7.35 | 7.33 | 2 |
| AAA Corp Bond - 10 Yr | 7.68 | 7.67 | 1 |
| 10 Year US Treasury | 2.75 | 2.75 | 0 |

| Rate | |
|---------------------------|-------|
| Repo Rate | 4.40 |
| Cash Reserve Ratio | 4.50 |
| RBI Bank Rate | 4.65 |
| Statutory Liquidity Ratio | 18.00 |
| CPI | 7.79 |

Markets Follow Global Peers Higher

- Indian shares rose sharply on Monday amid a global rally, as the dollar resumed its slide and yields on government bonds retreated from their 2022 highs amid bets that the Federal Reserve might slow the pace of interest-rate hikes.
- Data on U.S. personal consumption expenditure price index released on Friday signaled that inflationary pressures could be easing and raised hopes for a pause in the rate hike cycle after two 50 basis point hikes each in June and July.
- Mahindra & Mahindra rallied nearly 5 percent after announcing it will launch fully electric version of XUV 300 in Q1 2023.

Global & Asian market overview

- **European stocks** closed higher as additional stimulus measures announced by the Chinese government and relaxations in some coronavirus restrictions in the country raised optimism about growth in the world's second largest economy and helped underpin sentiment.
- **US stocks** moved sharply higher during trading on Friday, extending the strong upward move seen on Tuesday and Wednesday. The major averages continued to recover after hitting their lowest levels in over a year in recent sessions.
- **Asian stocks** rallied, the dollar edged lower and U.S. Treasury yields fell amid signs that U.S. inflation may have peaked.

Debt Market Overview

- **US Treasuries**
 - Treasuries moved to the upside in morning trading on Friday but gave back ground over the course of the afternoon.
 - Bond prices pulled back well off their best levels of the day but managed to close in positive territory.
 - As a result, the yield on the benchmark ten-year note, which moves opposite of its price, edged down by 1.3 basis points to 2.743 percent.
 - With the modest decrease on the day, the ten-year yield ended the session at its lowest closing level in well over a month.

Results Today

- PTC India

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