

Indices	Close	Previous	Chg. %
SENSEX	55,675	55,769	-0.17%
NIFTY	16,570	16,584	-0.09%
NIFTY BANK	35,310	35,275	0.10%
NIFTY AUTO	11,303	11,282	0.19%
NIFTY IT	29,820	29,904	-0.28%

Indices	Close	Previous	Chg. %
DJIA	32,916	32,900	0.05%
NASDAQ	12,061	12,013	0.40%
S&P 500	4,121	4,109	0.31%
DAX	14,654	14,460	1.34%
CAC 40	6,549	6,485	0.98%
FTSE 100	7,608	7,533	1.00%
HANG SENG	21,654	21,082	2.71%
SSE INDEX	3,236	3,195	1.28%
NIKKEI 225	27,916	27,762	0.56%

Nifty Gainers	Chg. %	Nifty Losers	Chg. %
BAJAJ-AUTO	4.02	SHREECEM	-3.14
JSWSTEEL	2.69	BPCL	-2.61

Type	7 <sup>th</sup> June, 2022	6 <sup>th</sup> June, 2022
Gold	1,841.50	1,852.50
Brent Crude	119.14	122.8

Type	Current	Previous	Change (bps)
G- Sec -6.54% GOI	7.45	7.41	0
T-Bill 91 days	4.95	4.95	0
10 Year US Treasury	2.957	2.957	4

Rate	
Repo Rate	4.40
Cash Reserve Ratio	4.50
RBI Bank Rate	4.65
Statutory Liquidity Ratio	18.00
CPI	7.79

### Markets End a Volatile Session Marginally Lower

- Indian shares ended a choppy session slightly lower on Monday as traders looked ahead to the European Central Bank meeting and the U.S. inflation report due this week for directional cues.
- The downside was capped by positive global cues, as investors reacted to reports of possible U.S. tariff cut on China's goods, loosening of Covid-19 restrictions in Beijing and improved Caixin Services PMI data for May from China.
- The RBI delivers its rate decision on June 8, with the central bank expected to announce another 40-basis points rate hike amid rising inflationary pressures in the economy. The central bank is also expected to revise upward the inflation trajectory by 70-80 bps accounting for the upside price pressures.

### Global & Asian market overview

- **European stocks** a strong note, tracking gains in Asian and the U.S. markets amid reports the U.S. is mulling lifting some tariffs on China to fight inflation.
- **US stocks** U.S. stocks closed higher on Monday despite coming off early highs amid somewhat thin volumes as traders largely stayed on the sidelines due to a lack of major economic data. Alphabet shares gained about 2 percent. Amazon too climbed nearly 2 percent. Twitter Inc. shares drifted down by about 1.5%, weighed down by news that billionaire entrepreneur Elon Musk is threatening to walk away from his \$44 billion deal to acquire the social media platform if the network fails to provide data on spam and fake accounts.
- **Asian stocks** ended broadly higher, as investors reacted to reports of a possible U.S. tariff cut on China's goods, loosening of Covid-19 restrictions in Beijing and improved Caixin Services PMI data for May from China.

### Debt Market Overview

- **US Treasuries**
  - After ending the previous session modestly higher, treasuries moved back to the downside during trading on Friday. Bond prices regained some ground after coming under pressure early in the session but remained in negative territory. Subsequently, the yield rose 4.4 basis points to 2.957 percent after reaching a high of 2.986 percent.
- **India Bond Yields Rise to the Highest in 3 years**
  - India's sovereign 10-year bond yields today breached the 7.5% level for the first time in three years as the Reserve Bank of India's rate-setting panel began its three-day meeting. Benchmark 10-year yield rose as much as four basis points to 7.5%, a level last seen in 2019.

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